

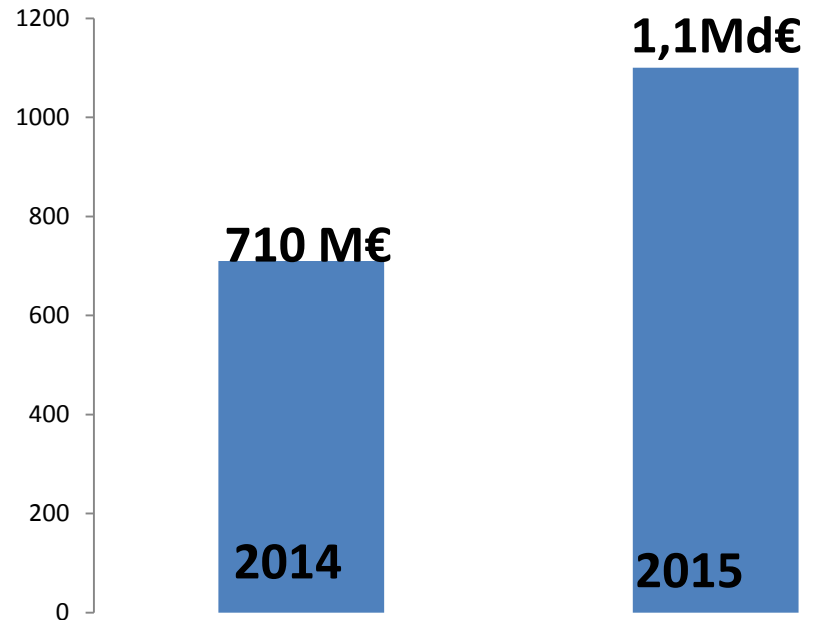


Global trends in cleantech investment in France

Patricia LAURENT

Global trends in cleantech investment in 2015

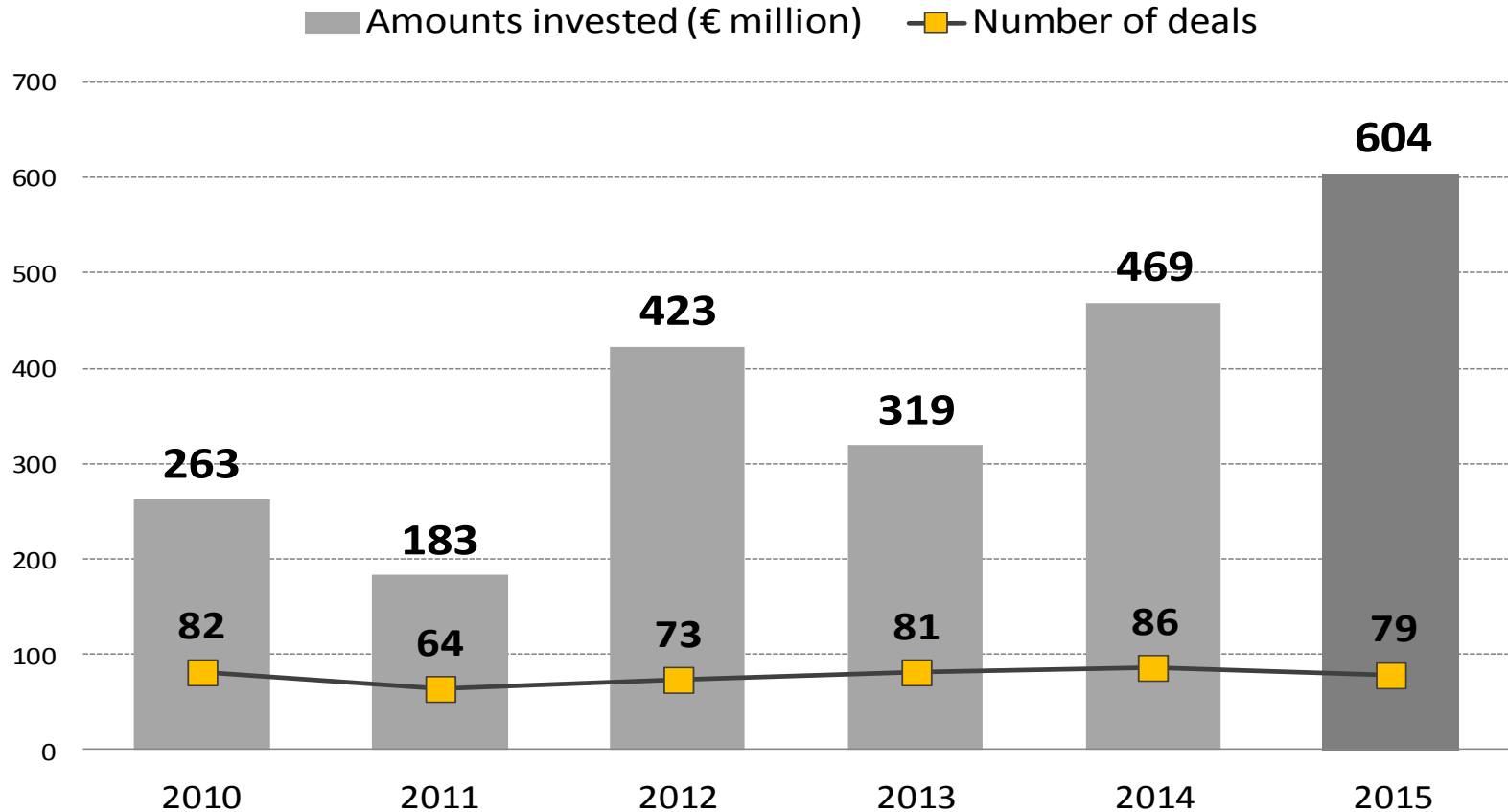
- **1,1 Md€ invested** in 104 french cleantech companies + 55%
- The 3 main sectors :
 - Renewable energy : 414 M€**
 - Clean transport : 246 M€
 - Energy efficiency : 234 M€
- **Private equity contribution**
604 M€ in 2015 (+30%)



Top deals 2015

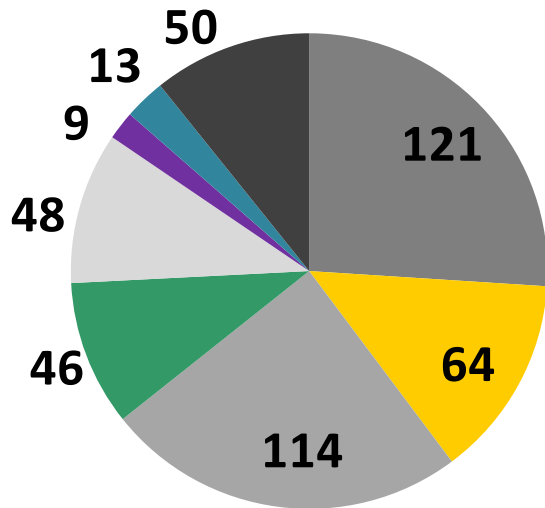
Company	Sector	M€	Investors
BlaBlaCar	Transport	177	Insight Venture Partners, Lead Edge Capital, Vostok New Ventures
Eren RE	RE	100	Bpifrance, Next World, Salvepar, FFP
Quadran	RE	45	Bpifrance, Arkéa Capital Investissement, Demeter Partners, Soridec, UI Gestion

Investment by VC 2010 - 2015



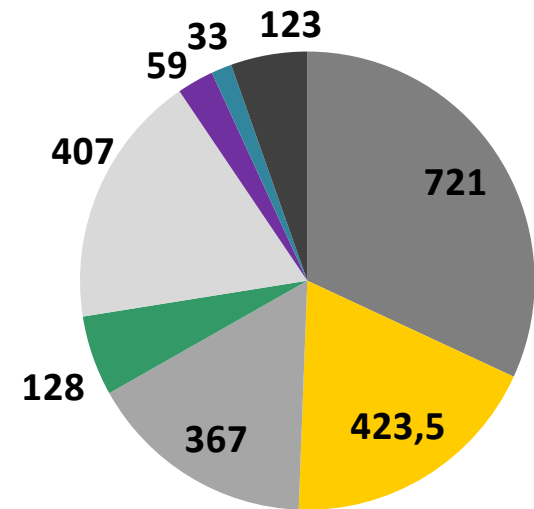
Investments by sector 2010-2015

Number of deals



- Renewable energy
- Transport
- Energy efficiency
- Air, water, soil
- Recycling
- Storage
- Green chemistry
- Other

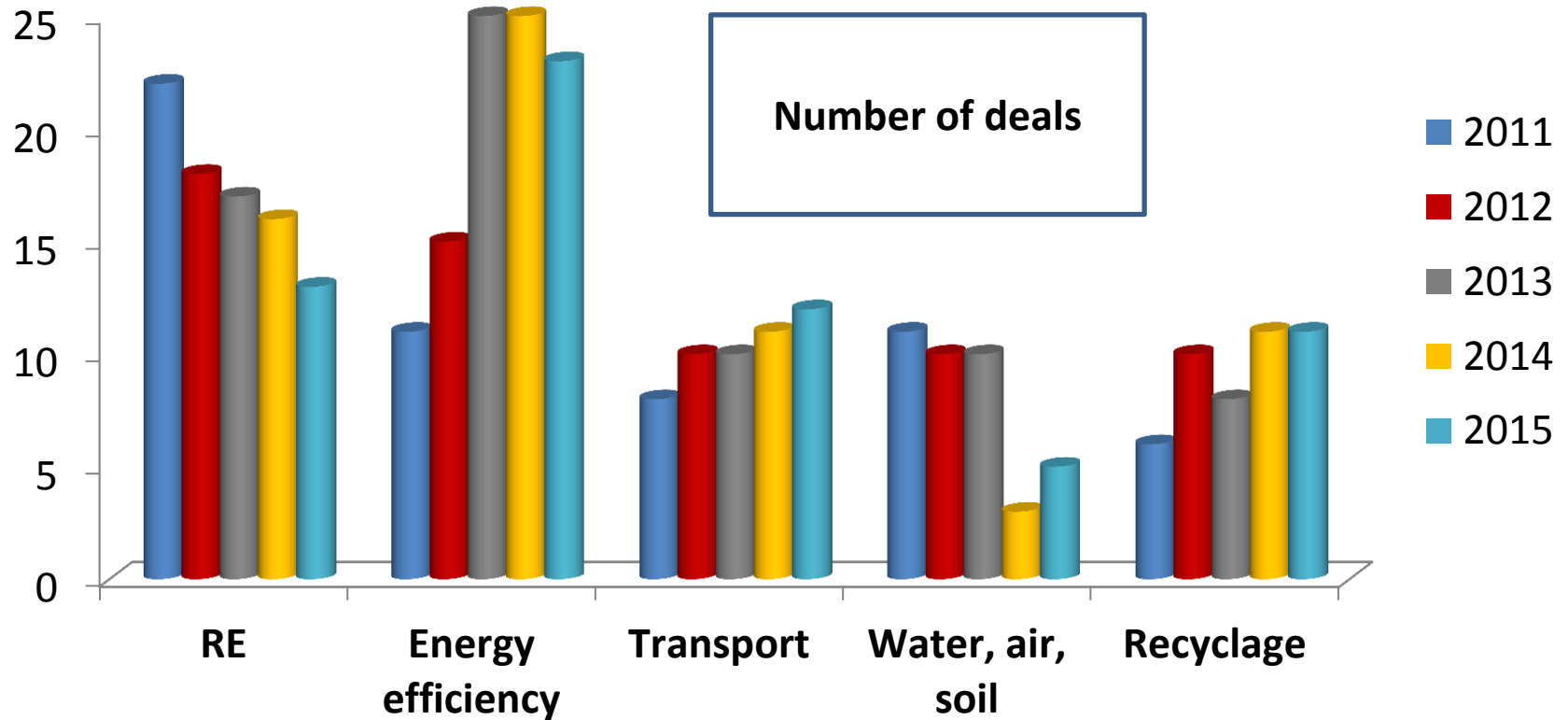
Amount invested (M€)



Club Cleantech



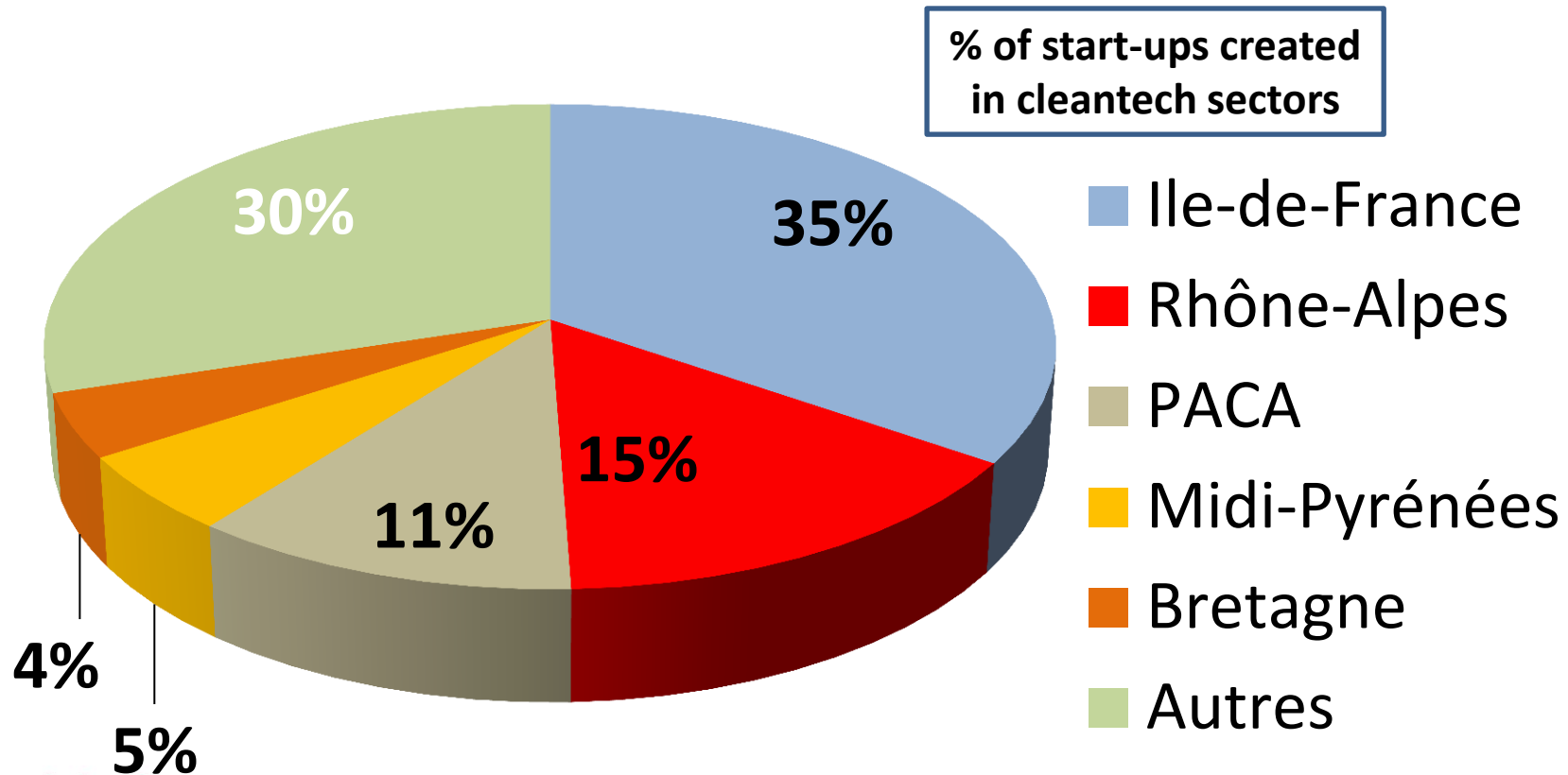
Investments by sector 2011 - 2015



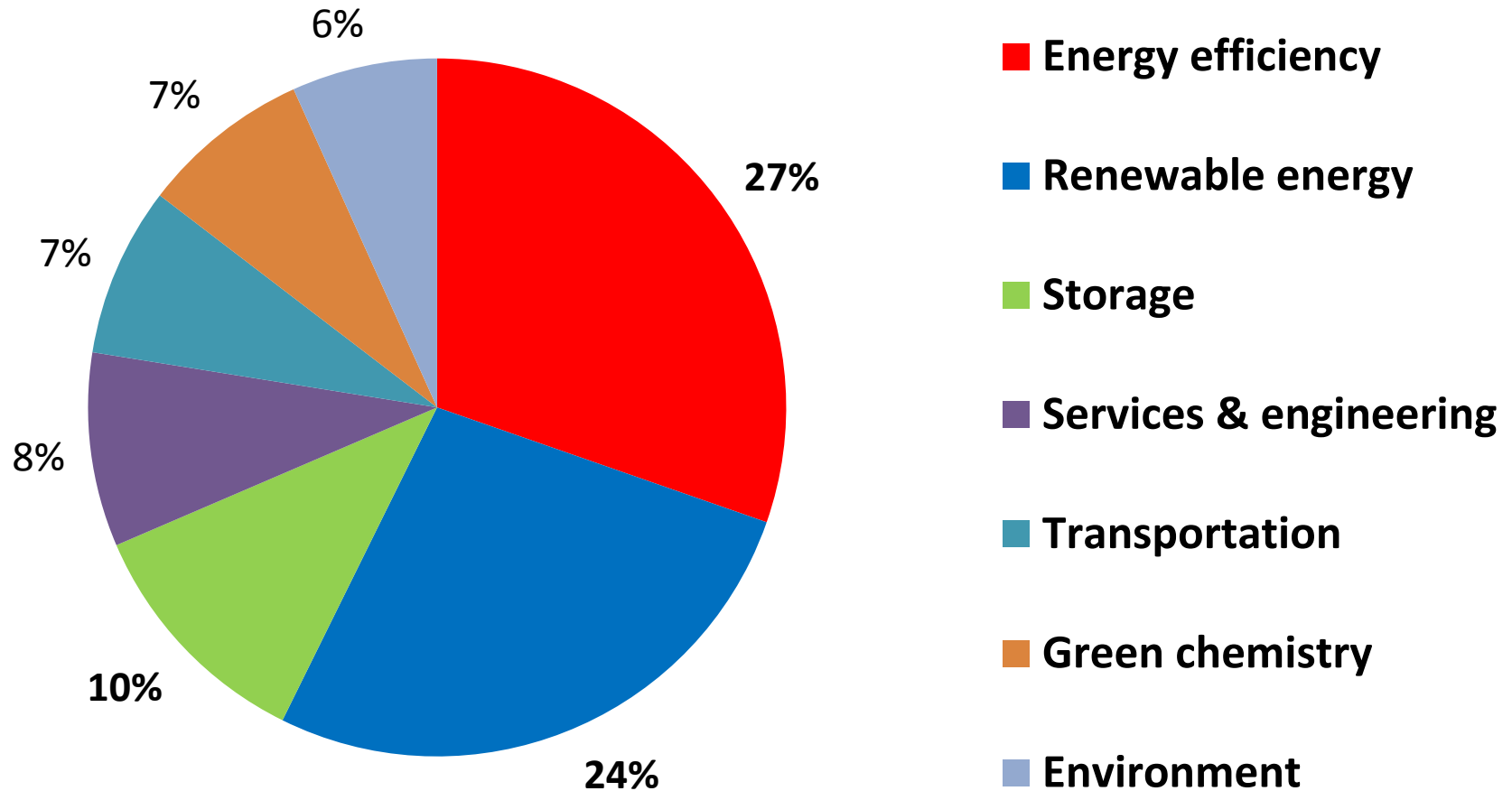


Global trends in cleantech investment in Auvergne Rhône-Alpes region

Rhône-Alpes : 2nd region for start-ups in France



Auvergne Rhône-Alpes start-ups by sector (founded since 2010)

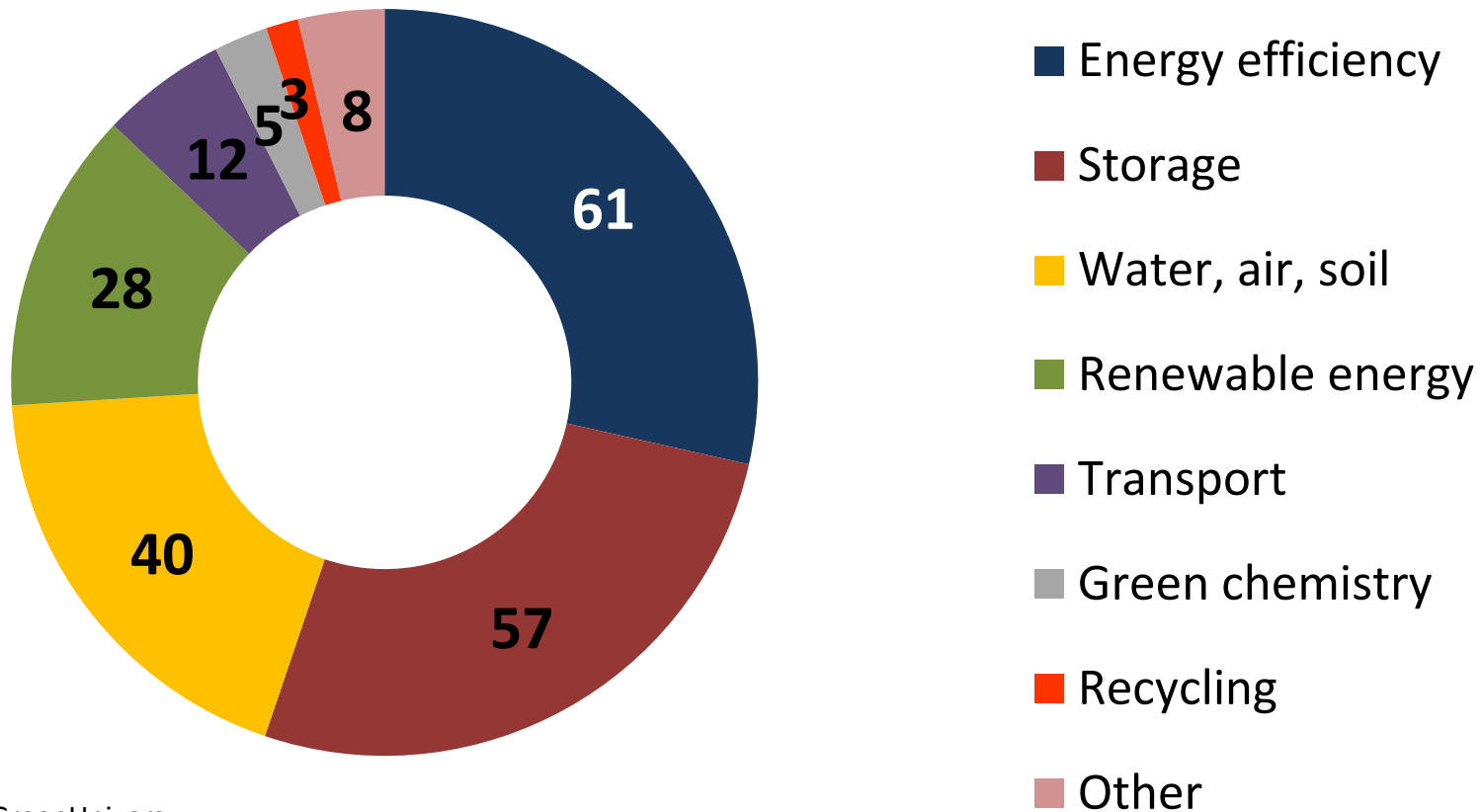


Trends in cleantech investment in Auvergne Rhône-Alpes 2010-2015

- **257 M€ invested in 47 companies** (60 deals) from 2010 to 2015 (seed, venture and growth)
- **Private equity contribution : 214 M€**

Investment by sector (2010-2015)

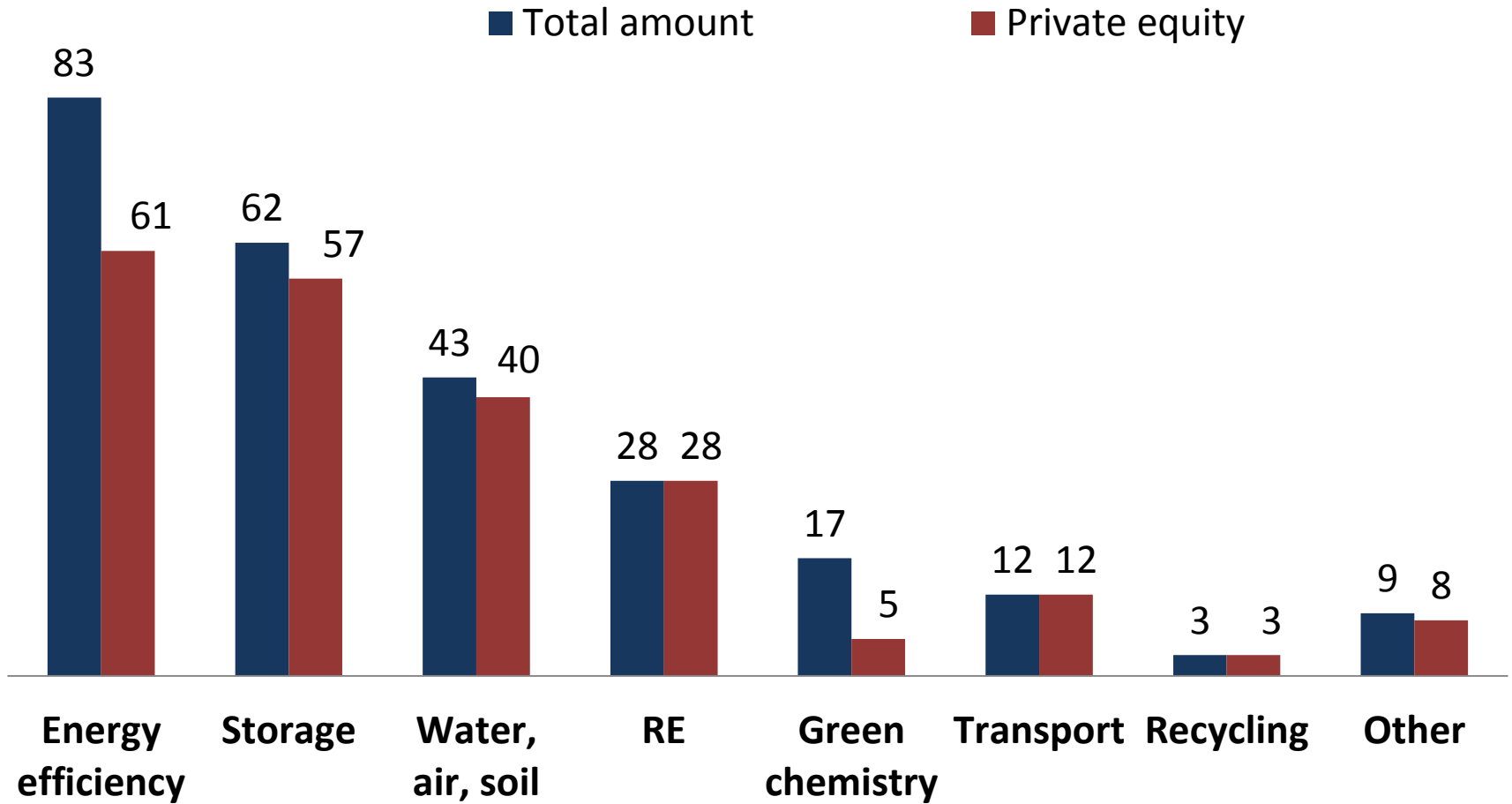
Amount invested (M€)



Source : GreenUnivers

Investment by sector (M€)

(2010-2015)



Top deals 2010-2015

(by company)

Company	Sector	M€	Nb of rounds
McPhy	Storage	56	3
Aledia	Energy efficiency	39	2
Techniwood	Energy efficiency	18	3
Amoeba	Water, air, soil	18	4
Carbios	Green chemistry	17	2